

## Introduction

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Medi-Bill, Inc. is a California corporation founded by John Cressman in 1967. The company has been providing medical insurance claims administration service to thousands of individuals and over 200 bank trust departments nationwide for 36 years.

In 1983, Medi-Bill, Inc. began acting as **Administrator/Medical Advisor** to U.S. government reversionary future needs **medical trusts** at the request of the U.S. Department of Justice, Torts Branch/Civil Division in Washington, DC. Medi-Bill, Inc. currently administers a large number of government trusts in conjunction with corporate trustees such as Wells Fargo Bank, Bank One, Bank of the West and Bank of America, along with several smaller bank trust departments throughout the country.

These trusts emanate from the Vaccine Compensation Act, the FTCA (Federal Tort Claim Act) and MCA (Medical Claims Act). Following is a list of various departments of the Federal Government where Medi-Bill is asked to be a signator to their model trust agreements as Administrator/Medical Advisor:

Health and Human Services in conjunction with the Department of Justice  
The Torts branch/Civil division of the U.S. Department of Justice  
The U.S. Army Claims Service  
The U.S. Air Force Office of the Judge Advocate General  
The Department of the Navy

Medi-Bill also offers our Medical Trust Administration services to Bank Trust Departments that have been asked to be trustee to new and ongoing medical trusts and would like to assign the burden of the administration of those trusts to our firm through a simple agency relationship.

Additionally, Medi-Bill has an active division that works closely with various private insurance companies administering their ongoing Worker's Compensation Claims as well as trusts that are a result of a full and final settlement of medically related litigation.

## **Benefits of Medi-Bill, Inc. acting as Medical Administrator/Advisor**

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**Medi-Bill, Inc. is most qualified to perform the important responsibility of administering a future needs medical trust:** 36 years of experience providing Medical Insurance Claims Administration Services and Medical Trust Administration Services is unmatched by any other provider of similar services. Medi-Bill, Inc. has been an approved vendor of Medical Trust Administration Services to the US. Department of Justice for more than 18 years.

**Our service can save hundreds of costly bank administrator's hours:** Medi-Bill, Inc. works directly with the beneficiary, (i.e. request for benefits concerns over medical providers, questions about bills etc.). Trustees should direct the day to day inquiries of beneficiaries or their medical care/equipment providers to Medi-Bill. Medi-Bill effectively allows bank trustees to concentrate on what they do best, managing the assets of the trust.

**Medi-Bill is a vast resource of knowledge regarding the care needs of medically compromised trust beneficiaries:** Whether the need is for round the clock home health care, or locating the most efficient provider of disposable medical supplies and pharmacy needs, Medi-Bill, Inc. can be a tremendous assistance to the beneficiary of a medical trust.

**Coordination of available insurance benefits:** Most US Government medical trusts state that the trusts are to be "second pay" to any available insurance benefits of both *private* and *government* insurance benefits. Medi-Bill is completely familiar with all insurance programs both private and government such as CHAMPUS. We know how and will file the necessary claims to all available insurance, thus fulfilling any requirement of the trustee to make certain that the trust benefits are coordinated with any available insurance benefits.

**Medi-Bill Services are simple to use:** We have the systems in place to make the transition to Medi-Bill, Inc. as Administrator/Medical Advisor in a matter of minutes! It is very simple to implement the service. Generally, the ongoing correspondence between our offices will be in FAX format. The entire idea of a trustee utilizing an Administrator/Medical Advisor is to save time and we fully understand that this means you should not have to bother calling your Administrator/Medical Advisor. Our service is proactive and requires little day to day involvement by the Bank trust departments officers, or administrators.

## Medical Administrator/Advisor Fees

(2017)

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**1** An Annual Fee of Three Thousand Dollars (\$3,000.00), payable in four quarterly payments, billed at the end of each calendar quarter (pro-rated for the quarter during which the account is initially enrolled in our service);

and,

**2** A One-Time Initial Account Set Up Fee of One Thousand Dollars (\$1000.00).

## **How To Start Utilizing Medi-Bill as Administrator/Advisor on a Medical Trust**

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1. Simply send us a letter from the trust officer or administrator requesting Medi-Bill, Inc. to act as Administrator/Medical Advisor for the specific trust you will be enrolling with our service. Your letter can refer to the service to be provided this account as, 'those services as outlined in the Medi-Bill brochure'. Also the letter should state that the bank agrees to pay the Administrator/Medical Advisor fee as described in Medi-Bill's published fee schedule. We also need items 2-5 listed below.
2. A copy of the trust agreement.
3. A copy of the prior quarter account statement. And Medi-Bill should be included on your database so that we will automatically receive future account activity statements.
4. The name, address and telephone number of the trust beneficiary.
5. The name of the Trust administrator and/or contact person at the bank for this trust.